



The Rotary Foundation of Rotary International

Future Vision Transition
Humanitarian Grants Programs
District 6780



What is *Future Vision*?

- The new Foundation Grant model
- Designed for Rotary's future
- Official start is July 2013
- 100 Districts are in a 3-year pilot program
- We are starting NOW



Why are we doing this?

- Too many small grants and small projects
- Too much overhead cost
- Opportunities for BIG projects after Polio is eradicated – we want to be ready



FV End Result

- Grants are larger and less restrictive
- Funding for Cultural and Educational programs are rolled into grants
- The District and Clubs have more responsibility



Who needs to change?

- All Districts
- All clubs that use any Foundation funds



District Obligations

- Develop Financial Management Plan
- Develop Documentation Plan
- Develop Reporting Plan
- Develop Misuse Investigation Plan
- Establish Audit Committee
- Qualify District every 3 years
- Train District Committees
- Train and Qualify Clubs every year



Club Obligations

- Get several people in your club trained on FV every year
- Set up financial and records systems
- Get and stay qualified (annual process)
- Plan your grant activity a year in advance



FV Transition Timing

- District 6780 to get qualified this year
- Six Clubs to get qualified this year
- Training for all clubs next August
- Accelerate grant cycle this year and next to align with FV requirements



Humanitarian Grants

- Our grant guidelines are still in the old system
- Our grant timing is moving to the new schedule (plan the year before)



District Simplified Grants vs. Matching Grants

■ Local, small, fast

- Dictionary project
- Playground
- Rural water testing
- School books
- School supplies
- Weekend food packs
- Science fair
- Leadership training

■ International, larger

- Water supply in Haiti, Ghana and Thailand
- Nigeria blood bank
- South Africa school bus
- Mexico medical and school equipment
- Thailand school library
- Bolivia literacy



District Simplified Grants

What's new this year?

Start Earlier

Financial Controls



Basic DSG Cycle

- Club identifies project and applies for grant
- District Committee approves grant and reserves funds
- Club completes project with Club funds
- Club writes closing report with receipts
- District approves report and reimburses Club with grant funds



DSG Deadlines

- 2011-12 DSG (Frank's year)
 - Apply by November 30, 2011 (funds may run out in October)
 - Complete and report by August 1, 2012
- 2012-13 DSG (Susan's year)
 - Apply by March, 2012 (funds may run out sooner)
 - Complete and report by July 1, 2013



DSG Financial Controls

- Control Grant funds, Club funds, Individual donor funds carefully. Consider your options early:
 - Club's project committee
 - At least 2 people review expenditures
 - Independent of beneficiary and cooperating organization
 - Competitive bids for major items
 - Review work before paying
 - Do what makes sense for your project



New section in DSG application

- Project Financial Control – Describe how you can demonstrate that Rotary funds are being properly spent. Examples: 1) have a committee for the project that does not include personnel related to the beneficiary or the cooperating organization. 2) Get competitive bids for major items to show that they are reasonably priced.





The Rotary Foundation of Rotary International

Humanitarian Grants
Programs
QUESTIONS?



D6780 Grants Committee

- Jim Roxlo, North River, 423-875-7031
- Rachel Killebrew, McMinnville Br., 931-473-8616
- Leah Taylor, Morristown AM, 423-586-8421
- Shawn McBride, Tullahoma, 931-455-0654
- Perk Thornton, Cookeville, 931-372-3149
- Brenda Campbell, Kingston, 865-574-3239
- Bruce Williamson, Farragut, 865-438-0422

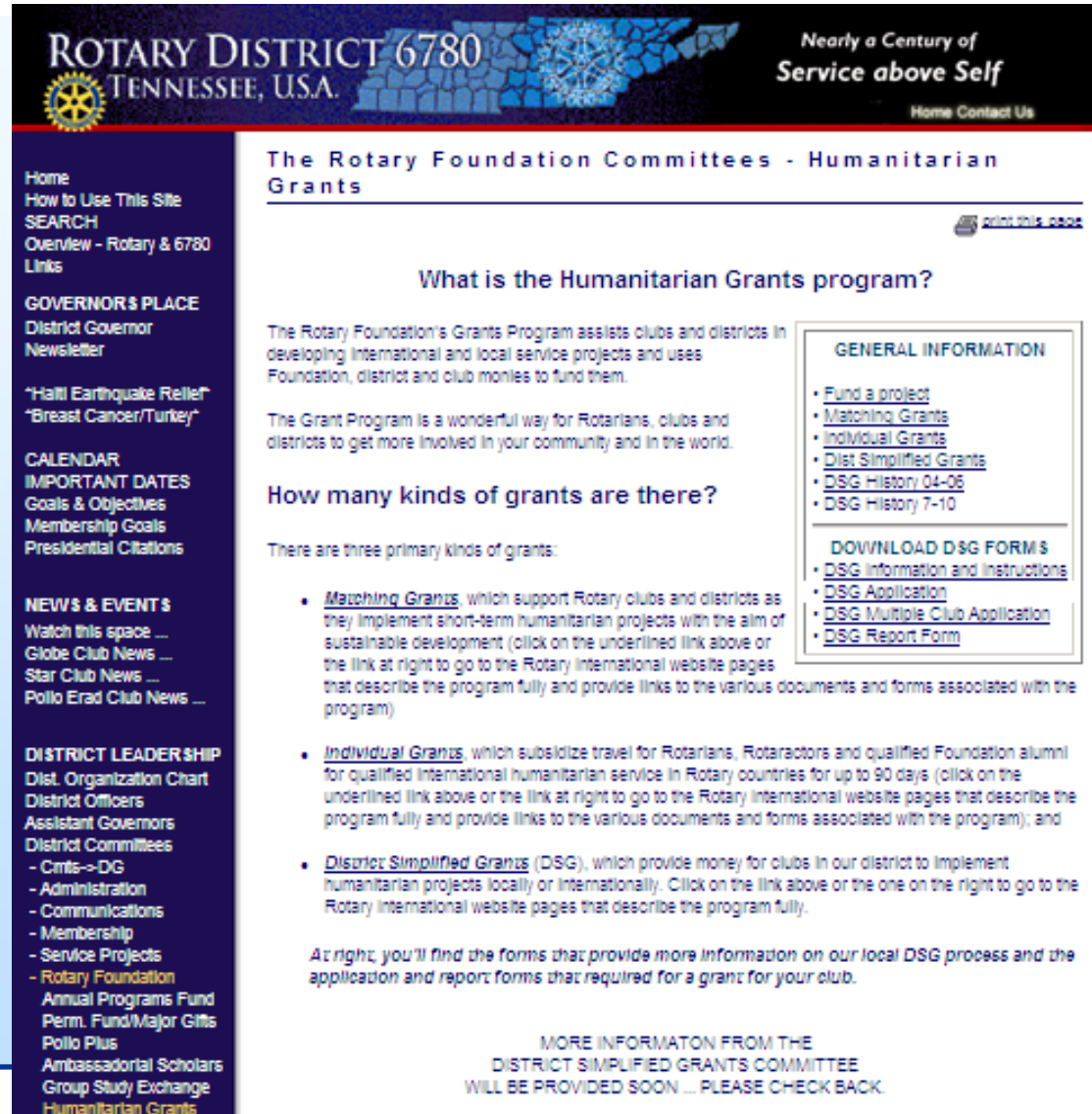


BACKUP SLIDES



DSG – Application and Instructions

- 1) Go to the District Website (Google 'Rotary 6780')
- 2) Click on Rotary Foundation (left side bar)
- 3) Click on Humanitarian Grants (left side bar)
- 4) Instructions and Forms are in the right side box



ROTARY DISTRICT 6780
TENNESSEE, U.S.A.

Nearly a Century of
Service above Self

Home Contact Us

The Rotary Foundation Committees - Humanitarian Grants

What is the Humanitarian Grants program?

The Rotary Foundation's Grants Program assists clubs and districts in developing international and local service projects and uses Foundation, district and club monies to fund them.

The Grant Program is a wonderful way for Rotarians, clubs and districts to get more involved in your community and in the world.

How many kinds of grants are there?

There are three primary kinds of grants:

- **Matching Grants**, which support Rotary clubs and districts as they implement short-term humanitarian projects with the aim of sustainable development (click on the underlined link above or the link at right to go to the Rotary International website pages that describe the program fully and provide links to the various documents and forms associated with the program)
- **Individual Grants**, which subsidize travel for Rotarians, Rotaractors and qualified Foundation alumni for qualified international humanitarian service in Rotary countries for up to 90 days (click on the underlined link above or the link at right to go to the Rotary International website pages that describe the program fully and provide links to the various documents and forms associated with the program); and
- **District Simplified Grants (DSG)**, which provide money for clubs in our district to implement humanitarian projects locally or internationally. Click on the link above or the one on the right to go to the Rotary International website pages that describe the program fully.

At right, you'll find the forms that provide more information on our local DSG process and the application and report forms that required for a grant for your club.

MORE INFORMATION FROM THE
DISTRICT SIMPLIFIED GRANTS COMMITTEE
WILL BE PROVIDED SOON ... PLEASE CHECK BACK.

GENERAL INFORMATION

- [Fund a project](#)
- [Matching Grants](#)
- [Individual Grants](#)
- [Dist Simplified Grants](#)
- [DSG History 04-06](#)
- [DSG History 7-10](#)

DOWNLOAD DSG FORMS

- [DSG Information and Instructions](#)
- [DSG Application](#)
- [DSG Multiple Club Application](#)
- [DSG Report Form](#)

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District Governor
Newsletter

"Haiti Earthquake Relief"
"Breast Cancer/Turkey"

CALENDAR
IMPORTANT DATES
Goals & Objectives
Membership Goals
Presidential Citations

NEWS & EVENTS
Watch this space ...
Globe Club News ...
Star Club News ...
Polio Erad Club News ...

DISTRICT LEADERSHIP
Dist. Organization Chart
District Officers
Assistant Governors
District Committees
- Coms->DG
- Administration
- Communications
- Membership
- Service Projects
- Rotary Foundation
Annual Programs Fund
Perm. Fund/Major Gifts
Polio Plus
Ambassadorial Scholars
Group Study Exchange
Humanitarian Grants



Stewardship

The Trustees rely on the integrity of the clubs and Rotarians engaged in project implementation to ensure that funds are used effectively for the purpose for which they were given

